

YMCA of Martha's Vineyard
Philanthropic Guide

	HOW TO MAKE YOUR GIFT	YOUR BENEFITS	YMCA BENEFITS
CASH	Write a check to the YMCA or charge your gift to a credit card here .	See the immediate impact of your gift at the YMCA. For tax purposes, if you itemize, you will	The YMCA is able to use your gift to immediately meet current needs in the area you designate.
SECURITIES	For securities held in a brokerage account, certificate form or mutual fund shares, the YMCA can provide you with the necessary information to	See the immediate impact of your gift at the YMCA. For tax purposes, if you itemize, you can deduct the full fair market value of the securities.	The YMCA is able to use your gift to immediately meet current needs in the area you designate.
DONOR ADVISED FUND	Establish a donor-advised fund through one of the YMCA's public charity partners.	Make grants to the YMCA and other charities on your own timeline, and promote the value of philanthropy within your family. Receive an immediate tax deduction. Possible savings on	You can request annual grants from your donor advised fund to support the YMCA and name the YMCA a remainder upon your passing.
BEQUEST	Name the YMCA as a beneficiary of a specific amount or percentage of your estate through a	Make a provision for the future of the YMCA. You retain full control of the funds during your	Upon your passing, the YMCA will use the funds in accordance with your designation.
RETIREMENT ASSETS	Name the YMCA as a beneficiary of all or some percentage of your retirement account using the form provided by your plan administrator.	Make a provision for the future of the YMCA. You retain full control of the funds during your lifetime. You can make a gift from the most highly	Upon your passing, the YMCA will use the funds in accordance with your designation.
LIFE INSURANCE	Create a new life insurance policy based on a maximum five-year premium payout schedule in which the YMCA is the owner and beneficiary of	Leverage your philanthropic dollars for a much larger impact on the YMCA. If you fund a new policy, your premium payment that comes to the	Upon your passing, the YMCA will use the funds in accordance with your designation. Cashed out policies can provide immediate impact.
CHARITABLE GIFT ANNUITY	Establish a charitable gift annuity contract with the YMCA that guarantees one or two individuals a fixed amount of income for their lifetime.	Make a provision for the future of the YMCA. You will receive a guaranteed, fixed income for your lifetime. For those who itemize, you will receive	Upon your passing, the YMCA will use the funds in accordance with your designation.
CHARITABLE REMAINDER TRUST	Create a trust that pays a fixed percentage of the trust's assets or pay a fixed payment annually to one or more individuals. This is a way to benefit	Make a provision for the future of the YMCA. You will receive fixed or variable income for life or a term up to 20 years. For tax purposes, you can	Upon your passing, the YMCA will use the funds in accordance with your designation.
CHARITABLE LEAD TRUST	Create a trust that pays either a fixed or variable income to the YMCA for a specific term of years, after which time the remainder is passed along to	See the immediate impact of your gift at the YMCA. You will significantly reduce your taxable estate and pass along assets to your children or	The YMCA is able to use your gift immediately to meet current needs in the area you designate.
REAL ESTATE	Donate property outright, reserve a life estate where you continue to live on the property or donate property in exchange for life-income.	provision for a future impact to the YMCA. You will be able to take an income tax deduction and reduce or eliminate capital gains taxes.	The YMCA is able to use your gift immediately or upon your passing to meet needs in the area you designate.